

JPMorgan Chase Bank

c/o JPMorgan Treasury Services
Global Trade Services
10420 Highland Manor Drive
Tampa, FL 33610



m/041/008

JUNE 25, 2003

TO:
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS & MINING
355 W. NORTH TEMPLE
3 TRIAD CENTER, #350
SALT LAKE CITY, UT 84180-1203

GENTLEMEN:

OUR LETTER OF CREDIT:
IN YOUR FAVOR
FOR ACCOUNT OF USG CORPORATION DIP

THE APPLICANT HAS REQUESTED CANCELLATION OF THIS CREDIT.
PLEASE RETURN THE ORIGINAL INSTRUMENT(S) TO US TOGETHER WITH
YOUR WRITTEN AGREEMENT FOR CANCELLATION.

KINDLY ADDRESS YOUR REPLY TO:
ATTN STANDBY L/C DEPT.
10420 HIGHLAND MANOR DRIVE, 4TH FLOOR
TAMPA, FLORIDA 33610.

THANK YOU FOR YOUR COOPERATION.

VERY TRULY YOURS

A handwritten signature in blue ink, appearing to read 'Vera K. K...'.

AUTHORIZED SIGNATURE
STANDBY LETTER OF CREDIT

NOTE TO APPLICANT:
THIS AMENDMENT BECOMES EFFECTIVE ONLY UPON OUR
RECEIPT OF WRITTEN NOTICE FROM THE BENEFICIARY
INDICATING THEIR CONSENT.

RECEIVED

JUN 26 2003

DIV. OF OIL, GAS & MINING